

Corporate Action Notice
On Settlement of a Related-Party Transaction by the Issuer or an
Organisation Controlled by the Issuer and Materially Important to the Issuer

INSIDER INFORMATION NOTICE

1. General Information	
1.1. Full business name of the Issuer	Unipro Public Joint Stock Company
1.2. Abbreviated business name of the Issuer	Unipro PJSC
1.3. Address of the Issuer	Building 34, 23 Energostroiteley Street, Surgut, Khanty-Mansi Autonomous Area-Yugra, Tyumen Region, Russian Federation
1.4. Issuer's OGRN (Primary State Registration Number)	1058602056985
1.5. Issuer's INN (Taxpayer Identification Number)	8602067092
1.6. Issuer's unique code assigned by the registering body	65104-D
1.7. Webpage used by the Issuer to disclose information:	http:// www.unipro.energy http://www.e-disclosure.ru/portal/company.aspx?id=7878
1.8. Date of occurrence of the event (material fact) about which the message was drawn up	22.12.2020
2. Notice Contents	
2.1. The person having made a related-party transaction: <i>the Issuer.</i>	
2.2. Transaction category: <i>a related-party transaction.</i>	
2.3. Type and subject of the transaction: <i>Agreement No. 2 to Loan Agreement between Unipro PJSC and Uniper SE dated 23 June 2020.</i>	
2.4. Scope of the transaction, including civil rights and obligations to be established, changed, or terminated by the transaction: <i>The interest rate on each Loan for every Interest Period shall be calculated on the Quotation Day, and shall represent the annual interest rate and a combination of the following:</i> <i>(a) Applicable margin; and</i> <i>(b) Applicable base rate.</i> <i>The interest rate shall never exceed double Key Rate of the Central Bank of Russia effective at the given moment of time.</i>	
2.5. Parties to and beneficiaries under the transaction; Maturity period under the transaction; Monetary value of the transaction: Parties to and beneficiaries under the transaction: <i>Unipro PJSC as the Borrower;</i> <i>Uniper SE as the Lender.</i> Maturity period under the transaction: <i>no changes.</i> Monetary value of the transaction and size of the transaction as percentage of the value of the Issuer's assets: <i>no changes.</i>	
2.6. The ratio of the price and the balance sheet value of the property for the acquisition, alienation or possibility of alienation of which the transaction is made, as a percentage to the consolidated value of the Issuer's group assets, defined according to the data of the Issuer's consolidated financial statements as of the last reference date (end date of the last completed reference period preceding the transaction), and if the Issuer has no obligation to prepare and disclose consolidated financial statements – to the value of the Issuer's assets (if the transaction is made by the Issuer)	

or to the total value of assets of the Issuer and the organisation controlled by the Issuer and material to it (if the transaction is made by the specified organisation), defined according to the data contained in the accounting (financial) statements of the said entities as of the last reference date (end date of the last completed reference period preceding the transaction): **6.57%**.

Consolidated value of the Issuer's group assets, defined according to the data of the Issuer's consolidated financial statements as of the last reference date (end date of the last completed reference period preceding the transaction), and if the Issuer has no obligation to prepare and disclose consolidated financial statements – the value of the Issuer's assets (if the transaction is made by the Issuer) or the total value of assets of the Issuer and the organisation controlled by the Issuer and material to it (if the transaction is made by the specified organisation), defined according to the data contained in the accounting (financial) statements of the said entities as of the last reference date (end date of the last completed reference period preceding the transaction): **RUB 152,315,238 thous.**

2.7. Date of the transaction: **22 December 2021.**

2.8. Full company name (for a commercial organisation) or name (for a non-commercial organisation), location of the legal entity or last name, first name, patronymic (the latter if available) of the individual recognised by the Russian Federation legislation as a party related to the transaction made by the Issuer or the organisation controlled by the Issuer and material to it, as well as basis for recognising the said entity as a related party to the transaction, the related party's participation interest in the authorised capital (related party' equity interest) of the Issuer or the organisation controlled by the Issuer and material to it (if the transaction is made by the specified organisation), and of the legal entity acting as a party to the transaction:

2.8.1. Full company name (for a commercial organisation) or name (for a non-commercial organisation) of the legal entity recognised by the Russian Federation legislation as a party related to the transaction made by the Issuer or the organisation controlled by the Issuer and material to it: **Uniper SE.**

Location of the legal entity recognised by the Russian Federation legislation as a party related to the transaction made by the Issuer or the organisation controlled by the Issuer and material to it: **Holzstraße 6, 40221 Düsseldorf, Germany.**

Justification for recognising the legal entity as a related party: **the entity controlling the Issuer acts as a party to the transaction.**

The related party's participation interest in the authorised capital (related party' equity interest) of the Issuer or the organisation controlled by the Issuer and material to it (if the transaction is made by the specified organisation): **83.73%.**

Related party's interest in the authorised (share) capital of (the related party's shareholding) the legal entity acting as a party to the transaction: **N/A.**

2.8.2. Last name, first name, patronymic (the latter if available) of the individual recognised by the Russian Federation legislation as a party related to the transaction made by the Issuer or the organisation controlled by the Issuer and material to it: **Prof. Dr. Klaus-Dieter Maubach.**

Justification for recognising the legal entity as a related party: **member of the issuer's Board of Directors holding a position in the management body of the legal entity acting as a party to the transaction.**

The related party's participation interest in the authorised capital (related party' equity interest) of the Issuer or the organisation controlled by the Issuer and material to it (if the transaction is made by the specified organisation): **0%.**

Related party's interest in the authorised (share) capital of (the related party's shareholding) the legal entity acting as a party to the transaction: **N/A.**

2.8.3. Last name, first name, patronymic (the latter if available) of the individual recognised by the Russian Federation legislation as a party related to the transaction made by the Issuer or the organisation controlled by the Issuer and material to it: **David Bryson.**

Justification for recognising the legal entity as a related party: **member of the issuer's Board of Directors holding a position in the management body of the legal entity acting as a party to the transaction.**

The related party's participation interest in the authorised capital (related party' equity interest) of the Issuer or the organisation controlled by the Issuer and material to it (if the transaction is made by the specified organisation): **0%**.

Related party's interest in the authorised (share) capital of (the related party's shareholding) the legal entity acting as a party to the transaction: **N/A**.

2.9. Information about the decision on approval or further approval of the transaction that is material to the Issuer, in the event that the specified decision was made by the authorised governing body of the Issuer or the organisation controlled by the Issuer (name of the governing body of the Issuer or the organisation controlled by the Issuer and material to it, which made the decision on approval or further approval of the transaction, the date of the said decision, the date and number of the minutes of the meeting (session) of the Issuer's governing body or the organisation controlled by the Issuer and material to it, at which the said decision was made, if it was made by the collegiate body of the Issuer or the organisation controlled by the Issuer and material to it), or an indication that the decision on approval or further approval of the transaction was not made: ***the transaction was approved by Unipro PJSC Board of Directors on 6 December 2021, Minutes of the Board of Directors No. 308 dated 7 December 2021.***

3. Signature

3.1. CEO _____ M. G. Shirokov

3.2. Date: 22 December 2021 L. S.